

11<sup>th</sup> January 2018

To,  
The Manager  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Sub.: Reconciliation of Share Capital Audit Report for the quarter ended 31<sup>st</sup> December 2017**

As per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 please find enclosed a copy of the Reconciliation of Share Capital Audit issued by P. N. Parikh of Parikh & Associates, Company Secretaries for the quarter ended on **31<sup>st</sup> December 2017**.

Kindly acknowledge.

Yours faithfully,  
**For Sunshield Chemicals Limited**

**Amit Kumashi**  
Company Secretary

Encl.: As Above

**SUNSHIELD CHEMICALS LTD. (SOLVAY GROUP)**

**Regd. Office :** Phoenix House, A wing, 4th Floor, 462, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013. Maharashtra. India.  
Tel. No. : +91-22-66637100 Fax No. : +91-22-24952834 Corporate Identity Number - L99999MH1986PLC041612  
**Factory :** Village Rasal. Post - Palli, Taluka - Sudhagad, Dist. Raigad - 410 205. Maharashtra. India.  
Tel. No. +91-2142-661110, +91-2142-661111  
[www.solvay.com](http://www.solvay.com)

**PARIKH & ASSOCIATES**  
**COMPANY SECRETARIES**

Office :  
111, 11th Floor, Sai-Dwar CHS Ltd,  
Sab TV Lane, Opp Laxmi Industrial Estate  
Off Link Road, Above Shabari Restaurant,  
Andheri (W), Mumbai : 400 053  
Tel. : 26301232 / 26301233 / 26301240  
Email : cs@parikhassociates.com  
parikh.associates@rediffmail.com

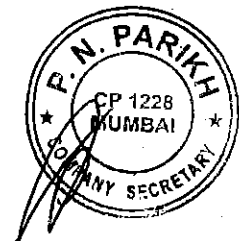
To  
Sunshield Chemicals Limited  
Phoenix House, A Wing, 4<sup>th</sup> Floor,  
462, Senapati Bapat Marg,  
Lower Parel (West), Mumbai -400013

Dear Sirs,

We have examined the relevant books, registers, forms, documents and papers produced before us by Sunshield Chemicals Limited ('the Company') and its Registrars and Share Transfer Agents, TSR DARASHAW LIMITED, in respect of Reconciliation of Share Capital Audit as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 and SEBI Circular No D&CC/FITTC/Cir-16/2002 dated December 31, 2002 as amended. To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

|     |   |  |                           |
|-----|---|--|---------------------------|
| 1.  | For Quarter Ended:  | 31 <sup>st</sup> December,2017   |                           |
| 2.  | ISIN:   | INE199E01014   |                           |
| 3.  | Face Value:   | Rs. 10/- per share   |                           |
| 4.  | Name of the Company:  | Sunshield Chemicals Limited  |                           |
| 5.  | Registered Office Address:  | Phoenix House, A Wing, 4 <sup>th</sup> Floor,<br>462, Senapati Bapat Marg,<br>Lower Parel (West), Mumbai -400013 |                           |
| 6.  | Correspondence Address:   | Phoenix House, A Wing, 4 <sup>th</sup> Floor,<br>462, Senapati Bapat Marg,<br>Lower Parel (West), Mumbai -400013 |                           |
| 7.  | Telephone Nos:<br>Fax Nos:  | (022) 66637100<br>(022) 24952834   |                           |
| 8.  | Email Address:  | amit.kumashi@solvay.com  |                           |
| 9.  | Names of the Stock Exchanges where the Company's securities are listed: | BSE Limited  |                           |
|     |   | Number of Shares   | % of Total Issued Capital |
| 10. | Issued Capital  | 73,53,060  | 100.00                    |
| 11. | Listed Capital (Exchange-wise)<br>(as per Company records)              | 73,53,060<br>(Listed on the aforesaid<br>Stock Exchange)   | 100.00                    |



|     |  |                |        |
|-----|--|----------------|--------|
| 12. | Held in dematerialised form in CDSL                              | 8,97,276       | 12.20  |
| 13. | Held in dematerialised form in NSDL                              | 62,80,279      | 85.41  |
| 14. | Physical   | 1,75,505       | 2.39   |
| 15. | Total No. of shares (12+13+14)                                   | 73,53,060      | 100.00 |
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15) | Not Applicable |        |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*<br>** | No. of shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr. Pending for SE (Specify Names) |
|--------------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
|                    |               |                                   | No Change                                 |                           |                           |   |

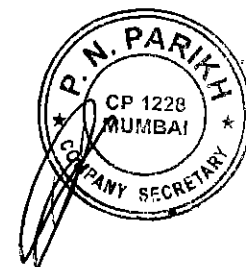
\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

|     |   |                |
|-----|---|----------------|
| 18. | Register of Members is updated (Yes/No)   | Yes            |
|     | If not, updated upto which date   | - N.A. -       |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any.                             | Nil            |
| 20. | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | Not Applicable |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days       | Nil             | Nil           | N.A.              |
| Pending for more than 21 days | Nil             | Nil           | N.A.              |

|     |  |  |
|-----|--|--|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Amit A Kumashi<br>Company Secretary<br>Tel. No.: 66547417<br>Fax No.: 24952834 |
|-----|--|--|



|     |  |  |
|-----|--|--|
| 23. | Name, Address, Tel. & Fax No.,<br>Regn. No. of the CA/ CS  | Mr. P. N. Parikh<br>Parikh & Associates<br>111,11 <sup>th</sup> Floor, Sai Dwar CHS Ltd.,<br>Sab TV Lane, Opp Laxmi Industrial<br>Estate, Off Link Road, Andheri (West),<br>Mumbai - 400053<br>Tel. Nos.: 26301232/26301233/26301240<br>FCS. No.: 327 CP No.: 1228 |
| 24. | Appointment of common agency for<br>share registry work (if yes, name and<br>address)  | TSR DARASHAW LIMITED<br>6-10, Haji Moosa Patrawala Industrial<br>Estate, 20, Dr. E. Moses Road<br>Mahalaxmi<br>Mumbai : 400 011  |
| 25. | Any other detail that the CA/ CS<br>may like to provide (e.g. BIFR<br>Company, delisting from SE,<br>company changed its name, etc.) | ---  |



For Parikh &amp; Associates

Place: Mumbai  
Date: January 09, 2018

Signature:  
Name of Company Secretary: P. N. Parikh

FCS: 327 CP: 1228