

September 17, 2025

The Manager
 BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street
 Mumbai- 400001

Dear Sirs,

Re: **Scrip Code No.530845**

Sub: **Outcome of the Rights Issue Committee Meeting held on September 17, 2025**

Pursuant to the in-principle approval received from BSE limited vide letter dated September 12, 2025 for the proposed Rights Issue of the Company, and Regulations 30, 42 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Rights Issue Committee, at their meeting held today, i.e. on Wednesday, September 17, 2025, has inter-alia, approved the following terms of the Rights Issue and the Letter of Offer:

Sr. No.	Particulars	Remark	
a)	Instrument	Fully paid-up Equity Shares of the Company, face value of Rs. 10 each; (the "Equity Shares")	
b)	Total number of Equity Shares and Issue size	14,41,776 ("Issue Size")	
c)	Rights Issue Price	Rs. 901 per fully paid-up equity shares [including a premium of Rs. 891 per fully paid-up equity share of face value of Rs. 10 each]. The entire Issue Price will be payable at the time of making the application in the Issue	
d)	Rights Issue Size	Rs. 1,29,90,40,600	
e)	Record date	Wednesday, September 24, 2025, for determining the existing equity shareholders who will be eligible to receive the Rights Entitlement. (" Eligible Equity Shareholders ")	
f)	Rights Entitlement ratio	10:51 (Number of Rights Equity Shares that an Eligible Equity Shareholder is entitled to in proportion to the number of Equity Shares held by such Eligible Equity Shareholder on the Record Date, in this case being 10 Rights Equity Shares for every 51 Equity Shares held by an Eligible Equity Shareholder.	
g)	Rights Issue Schedule	Issue Opening Date	Tuesday, September 30, 2025
		Closure of REs trading (Last date for on market renunciation of Rights Entitlement)	Thursday, October 16, 2025
		Last date for off market renunciation of Rights Entitlement	Thursday, October 23, 2025
		Issue Closing Date*	Friday, October 24, 2025
h)	Other terms of the Issue (including fractional entitlement and zero	Included in the Letter of Offer for the Issue.	



	entitlement)	
i)	Treatment of fractional Entitlement	<p>a. The Rights Equity Shares are being offered on a rights basis to Eligible Equity Shareholders in the ratio of 10 (Ten) Equity Shares for every 51 (Fifty-One) Equity Shares held on the Record Date. For Equity Shares being offered on a rights basis under this Issue, if the shareholding of any of the Eligible Equity Shareholders is less than 51 Equity Shares or not in the multiple of 51, the fractional entitlement of such Eligible Equity Shareholders shall be ignored in the computation of the Rights Entitlement. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the allotment of one additional Equity Share each if they apply for additional Equity Shares over and above their Rights Entitlement, if any.</p> <p>b. Further, the Eligible Equity Shareholders holding less than 6 Equity Shares as on Record Date shall have 'zero' entitlement in the Issue. Such Eligible Equity Shareholders are entitled to apply for additional Equity Shares and will be given preference in the allotment of one additional Equity Share if, such Eligible Equity Shareholders apply for the additional Equity Shares. However, they cannot renounce the same in favour of third parties and the application forms shall be non-negotiable.</p>
j)	ISIN for credit of dematerialized Rights Entitlement:	INE199E20014
k)	Other terms of Rights Issue	Included in the Letter of Offer to be filed by the Company with Securities and Exchange Board of India and BSE Limited.

**The Board of Directors and/ or Rights Issue Committee will have the right to extend the Issue closing date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).*

Kindly acknowledge the receipt.

Thanking you,
 Yours faithfully,
 For **SUNSHIELD CHEMICALS LIMITED**

Amit Kumashi
Company Secretary

