

October 28, 2025

The Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Re: **Scrip Code No.530845**

Sub: **Outcome of the Rights Issue Committee Meeting (“Committee”) of Sunshield Chemicals Limited (“the Company”) held on October 27, 2025 - Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)**

References:

1. Outcome of Board Meeting dated July 31, 2025 - Approval of Rights Issue
2. Outcome of Rights Issue Committee Meeting dated September 17, 2025 - Approval of Terms of Rights Issue & Letter of Offer

Dear Sirs,

In furtherance to our intimations as referenced above, we wish to intimate you that, the Rights Issue as referenced above, opened on September 30, 2025 and closed on October 24, 2025. Pursuant to the finalisation of the basis of allotment of the Rights Issue, in consultation with Bigshare Services Private Limited (“Registrar to the Issue”) and as approved by BSE Limited (“BSE”), being the designated stock exchange for the Issue, the Rights Issue Committee, at their meeting held today, i.e., on October 27, 2025, inter- alia, have considered and approved the allotment of 14,41,776 fully paid-up Rights Equity Shares of face value of ₹10/- each issued at a price of ₹901/- per Rights Equity Share (including premium of ₹891/- per Equity Share).

Consequent to the said allotment, the paid-up Equity Share Capital of the Company stands increased. Details of Pre and Post Issue paid up share capital are as set out hereunder:

Particulars	No. of Equity Shares	Amount (in Rs.)
Pre Rights Issue Paid-up share capital	73,53,060	7,35,30,600
Post Rights Issue Paid-up share capital	87,94,836	8,79,48,360

The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“as amended”), are given in ‘Annexure A’ to this letter.

You are requested to kindly take the same on record.

Kindly acknowledge the receipt.

Thanking you,
Yours faithfully,
For **SUNSHIELD CHEMICALS LIMITED**

Amit Kumashi
Company Secretary

Annexure A
Details of issuance of securities

Sr. No.	Details of event(s) that need to be provided	Information of such event(s)
(a)	type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares
(b)	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Rights Issue
(c)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	14,41,776 fully paid-up Rights Equity Shares of face value of ₹10/- each issued at a price of ₹901/- per Rights Equity Share (including premium of ₹891/- per Equity Share)
(h)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Other details as prescribed in point (d) to (g) of clause 2.1 of SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11 November 2024, are not applicable to the Company's Right Issue.

